

Motion to Authorize the Area Treasurer to change Bank Accounts

From: Alicia M- Area 67 Treasurer

To: SETA Area Assembly

Motion:

Change our Policies & Procedures to state that the treasurer is authorized to choose the financial institution that best suits their ability to conduct Area business. The account shall be opened in the Area's name, include the required signers, and the treasurer shall provide quarterly financial reports to the Area.

Background:

As we all know, we've had some challenges recently with our banking situation. To help prevent these issues in the future, I'd like to propose a simple update to our Policies & Procedures. The idea is to give the treasurer the flexibility to choose the financial institution that works best for handling Area business, while still keeping accountability with required signers and quarterly reports. This way, the treasurer can do their job efficiently, and the Area remains fully informed and protected. With the recent issues we've experienced regarding banking, I make a motion to update our Policies & Procedures to state that the treasurer is authorized to choose the financial institution that best suits their ability to conduct Area business. The account shall be opened in the Area's name, include the required signers, and the treasurer shall provide quarterly financial reports to the Area.